### SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

### SCHEDULE 13D/A (Rule 13d-101)

## **UNDER THE SECURITIES EXCHANGE ACT OF 1934**

(Amendment No. 1)

# **ORAMED PHARMACEUTICALS INC.**

(Name of Issuer)

Common Stock, par value \$0.012 per share (Title of Class of Securities)

# <u>68403P203</u>

(CUSIP Number)

David M. Slager

# 152 West 57<sup>th</sup> Street, 9<sup>th</sup> Floor

# New York, New York 10019

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

July 6, 2018

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

*Note*. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* § 240.13d-7 for other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see* the Notes).

	CUSIP	No. 6840	)3P203	13D/A	Page 2 of 7 Pages
1	NAME OF REPORTING PERSON				
	Regals Ca	pital Ma	nagement LP		
2			ROPRIATE BOX IF A MEN	MBER OF A GROUP	
	(b) 🗆				
3	SEC USE	ONLY			
4	SOURCE	OF FUN	DS		
	N/A				
5	CHECK II	F DISCLO	OSURE OF LEGAL PROCE	EEDINGS IS REQUIRED PURSUAN	IT TO ITEM 2(d) OR 2(e) □
6	CITIZENS	SHIP OR	PLACE OF ORGANIZATI	ON	
	Delaware				
		7	SOLE VOTING POWER		
Nui	nber of		0		
-	hares eficially	8	SHARED VOTING POW	VER	
Ow	ned by		1,316,328		
	Each porting	9	SOLE DISPOSITIVE PO	DWER	
Person With		10	0		
	/vitii	10	SHARED DISPOSITIVE	POWER	
11	ACCDEC	ATE AM	1,316,328	WINED DV EACH DEDODTING DED	SON
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
12	1,316,328   CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES □				
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
14	7.6% TYPE OF REPORTING PERSON				
14	I I PE OF REPORTING PERSON				
	PN				

13D/A

1 NAME OF REPORTING PERSON			ITING PERSON			
	Regals Fu	nd LP				
2						
2						
	(b) 🗆	_				
3	SEC USE	ONLY				
4	SOURCE OF FUNDS					
WC						
5			OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) 🗆			
Э	CHECK IF	DISCL	USURE OF LEGAL PROCEEDINGS IS REQUIRED PORSUANT TO THEM 2(d) OR 2(e)			
6	CITIZENS	HIP OR	PLACE OF ORGANIZATION			
	Delaware					
-		7	SOLE VOTING POWER			
		/	Sole voling lower			
	nber of		0			
SI	hares	8	SHARED VOTING POWER			
Bene	eficially					
	ned by		1,316,328			
Each Reporting Person		9	SOLE DISPOSITIVE POWER			
		5	SOLE DISPOSITIVE POWER			
			0			
With		10	SHARED DISPOSITIVE POWER			
			1,316,328			
11	AGGREG	ATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
11	nooneo					
	1,316,328					
12	2 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES □					
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
	7.6%					
14	7.0% TYPE OF REPORTING PERSON					
14	I YPE OF	KEPORI	IING PERSON			
	PN					

Γ

T

13D/A

1

Γ

	CODII	1101 00 10	51200	· /	1 age 4 01 / 1 ages	
1	NAME OF	REPOR	LING PERSON			
	David M.	Slager				
2						
	(a) 🗆					
	$\begin{array}{c} (b) \square \end{array}$					
3	SEC USE	ONLY				
_						
4	SOURCE OF FUNDS					
	000mol	01 1 01 1				
	N/A					
5			SURE OF LEGAL PROCEEDINGS IS REQ	LURED PURSUANT TO ITE	FM 2(d) OB 2(e) 🗌	
5	SILUCIAI	DIGGEO				
6	CITIZENS	HIP OP	PLACE OF ORGANIZATION			
0	CITIZENS	one ok	FLACE OF ORGANIZATION			
	Netherlands					
	retiteriali		COLE MOTING DOMED			
		7	SOLE VOTING POWER			
			11 000			
-	mber of	-	11,288			
	hares	8	SHARED VOTING POWER			
	eficially					
	vned by		1,316,328			
	Each	9	SOLE DISPOSITIVE POWER			
	porting					
	erson		11,288			
With 10 SHARE		10	SHARED DISPOSITIVE POWER			
			1,316,328			
11	AGGREG	ATE AM	OUNT BENEFICIALLY OWNED BY EACH	REPORTING PERSON		
	1,327,616	(1)				
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES					
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
10	) PERCENT OF CLASS REFRESENTED DY ANOUNT IN ROW (11)					
	7.6%					
14	TYPE OF REPORTING PERSON					
14	1 IFE OF	<b>NEPURI</b>	ING FERSON			
	IN					
	111					

<sup>(1)</sup> Includes 1,316,328 shares of common stock and 11,288 shares of common stock issuable upon the exercise of outstanding stock options.

#### CUSIP No. 68403P203

#### 13D/A

Page 5 of 7 Pages

This Amendment No. 1 to Schedule 13D, which amends and supplements the Schedule 13D initially filed with the Securities and Exchange Commission (the "SEC") on February 14, 2017, (as amended, the "Schedule 13D") by Regals Capital Management LP, Regals Fund LP and David M. Slager ("Mr. Slager") (collectively, the "Reporting Persons"), is being filed to reflect a material decrease in the percentage of the Common Stock, \$0.012 par value per share (the "Common Stock"), of Oramed Pharmaceuticals Inc., a Delaware corporation (the "Issuer"), beneficially owned by the Reporting Persons, in light of the issuance of shares of Common Stock of the Issuer pursuant to Securities Purchase Agreements entered into between the Issuer and each of three investors on July 2, 2018, as further described in the Issuer's Current Report on Form 8-K filed with the SEC on July 5, 2018 and the Issuer's Quarterly Report on Form 10-Q filed with the SEC on July 12, 2018.

# ITEM 1. SECURITY AND ISSUER.

This Amendment No. 1 relates to the Common Stock of the Issuer.

The principal executive offices of the Issuer are located at 142 W. 57th Street, 11th Floor, New York, NY 10019.

#### ITEM 2. IDENTITY AND BACKGROUND.

There have been no material changes to the information previously reported in Item 2 of the Schedule 13D with respect to the Reporting Persons.

# ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION.

There have been no material changes to the information previously reported in Item 3 of the Schedule 13D with respect to the Reporting Persons.

### ITEM 4. PURPOSE OF TRANSACTION.

There have been no material changes to the information previously reported in Item 4 of the Schedule 13D with respect to the Reporting Persons.

## ITEM 5. INTEREST IN SECURITIES OF THE ISSUER.

Item 5 of the Schedule 13D is hereby amended and restated in its entirety as follows:

(a) Amount beneficially owned and percentage of class:

Regals Management and Regals Fund may be deemed to beneficially own 1,316,328 shares of Common Stock of the Issuer, which constitute 7.6% of the outstanding shares of Common Stock of the Issuer, based upon 17,362,615 shares of Common Stock issued and outstanding as of July 11, 2018, as reported in Issuer's Form 10-Q filed on July 12, 2018.

Mr. Slager may be deemed to beneficially own 1,327,616 shares of Common Stock of the Issuer, which constitute 7.6% of the outstanding shares of Common Stock of the Issuer, based upon 17,362,615 shares of Common Stock issued and outstanding as of July 11, 2018, as reported in Issuer's Form 10-Q filed on July 12, 2018. Such shares of Common Stock include 11,288 shares of Common Stock issuable upon the exercise of outstanding stock options.

13D/A

- (b) Number of Shares as to which such person has:
  - (i) Sole power to vote or to direct the vote:

Regals Management:	0
Regals Fund:	0
Mr. Slager:	11,288

(ii) Shared power to vote or to direct the vote:

Regals Management:	1,316,328
Regals Fund:	1,316,328
Mr. Slager:	1,316,328

(iii) Sole power to dispose or to direct the disposition of:

Regals Management:	0
Regals Fund:	0
Mr. Slager:	11,288

(iv) Shared power to dispose or to direct the disposition of:

Regals Management:	1,316,328
Regals Fund:	1,316,328
Mr. Slager:	1,316,328

- (c) No transactions have been effected by the Reporting Persons in the Issuer's securities in the past 60 days.
- (d) No other person is known to have the right to receive, or the power to direct the receipt of dividends from, or the proceeds from the sale of, the securities covered by this Schedule 13D.
- (e) Not applicable.

# ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER.

There have been no material changes to the information previously reported in Item 6 of the Schedule 13D.

#### ITEM 7. MATERIAL TO BE FILED AS EXHIBITS.

- 99.1 Letter Agreement, dated as of February 5, 2013, between Oramed Pharmaceuticals Inc. and David M. Slager. (Incorporated by reference to Oramed Pharmaceutical Inc.'s Annual Report on Form 10-K for the fiscal year ended August 31, 2016.)
- 99.2 Agreement of Joint Filing, dated as of February 14, 2017, by and among Regals Capital Management LP, Regals Fund LP, and David M. Slager.\*

\*Included as an exhibit to the Schedule 13D filed on February 14, 2017.

# SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: July 20, 2018

**Regals Capital Management LP** By: Regals Capital Holdings LLC, its general partner

By: /s/ David M. Slager Name: David M. Slager

Title: Managing Member

**Regals Fund LP** By: Regals Fund GP LLC, its general partner

By: /s/ David M. Slager Name: David M. Slager Title: Managing Member

David M. Slager

By: /s/ David M. Slager

Attention. Intentional misstatements or omissions of fact constitute Federal criminal violations (see 18 U.S.C. 1001).